



The Directors  
CIMC Vehicles (Group) Co., Ltd.

27 March 2024

Dear Sirs,

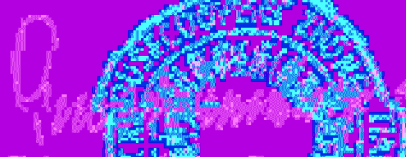


We refer to the offer document dated 27 March 2024 in connection with the (1) conditional cash offer by UPS AC (acting through its Hong Kong Branch) to purchase 16,600,000 H shares

at HK\$7.5 per H share and (2) proposed voluntary withdrawal of listing of the H shares of the Company from the Main Board of the Stock Exchange of Hong Kong.

Standard on Investment Valuation Reporting (Investment Valuation Accounting) Manual on

We hereby consent to the inclusion of our report on the unaudited year financial information of the Company and its subsidiaries, dated 27 March 2024, in the Offer Document, and the reference to our name in the form and content in which they are included.

Yours faithfully,

  
  
  
PricewaterhouseCoopers Zhong Tian LLP  
Shanghai, People's Republic of China